



WEEKLY EQUITY REPORT

05 FEB TO 09 FEB 2018

**BULL
MARKET**



Indira Securities Pvt. Ltd.

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TOP STORIES THIS WEEK

- The RBI's Monetary Policy Committee (MPC) will meet on 6 and 7 February 2018 for the sixth bi-monthly monetary policy statement for 2017-18. The resolution of the MPC will be announced on 7 February 2018.
- On the macro front, Markit Economics will unveil the result of a monthly survey on the performance of India's services sector in January 2018 on Monday, 5 February 2018. The Nikkei Services PMI in India jumped to 50.9 in December of 2017 from 48.5 in the prior month
- On the global front, Asian stocks will on Monday, 5 February 2018 react to the US nonfarm payrolls data and US unemployment rate data for January 2018 which will be unveiled on Friday, 2 February 2018.
- Data on Caixin China Composite PMI for January 2018 and Caixin China Services PMI for January 2018 will be announced on Monday, 5 February 2018. Data on Japan Nikkei Services PMI for January 2018 will be announced on Monday, 5 February 2018. Also the data on US Markit Composite PMI for January 2018 and US Markit Services PMI for January 2018 will be announced on Monday, 5 February 2018
- The outcome of the Reserve Bank of India's (RBI) monetary policy meeting, Q3 December 2017 corporate earnings, macroeconomic data, trend in global markets, investment by foreign portfolio investors (FPIs) and domestic institutional investors (DIIs), the movement of rupee against the dollar and crude oil price movement will dictate trend on the bourses next week

WEEKLY INDICES

INDEX	CLOSE	PREV. CLOSE	CHANGE %
SENSEX	35066.75	36106.36	-2.88%
NIFTY	10760.60	11069.50	-2.79%
MIDCAP	16574.70	17885.58	-7.33%
SMLCAP	17847.53	19396.73	-7.99%
METAL	15011.79	15736.25	-4.60%
OIL&GAS	15667.65	16283.45	-3.78%
AUTO	25213.33	25813.74	-2.33%
TECK	6759.87	6884.81	-1.81%
BANKEX	29910.23	31175.99	-4.06%
IT	12494.67	12664.22	-1.34%
FMCG	10684.86	10924.73	-2.20%
HC	14067.6	15047.06	-6.51%
PSU	8723.33	9233.21	-5.52%
CD	21332.03	23050.87	-7.46%
POWER	2229.25	2350.31	-5.15%
CG	19939.32	20662.99	-3.50%
REALTY	2423.58	2653.39	-8.66%

GLOBAL INDICES CHANGES

INDEX	CLOSE	PREV. CLOSE	CHANGE %
DOW	25520.96	26616.71	-4.12%
NASDAQ	7240.95	7505.77	-3.53%
FTSE	7443.43	7665.54	-2.90%
NIKKEI	23274.53	23641.00	-1.55%
HANGSENG	32601.78	33167.00	-1.70%

TOP GAINERS WEEKLY

SCRIPT	PRICE	CHANGE %
Inox Leisure	281.05	5.22
Indian Oil Corp	409.4	4.73
Eicher Motors	27738.8	4.58
IIFL Holdings	760.6	4.43
Mphasis Ltd.	852	3.64

TOP LOSERS WEEKLY

SCRIPT	PRICE	CHANGE %
Vakrangee	263.1	-47.94
PC Jeweller L	365.6	-34.82
Just Dial	449.2	-22.38
Reliance Naval	38.55	-21.96
Religare Enterprises	39.2	-20.89

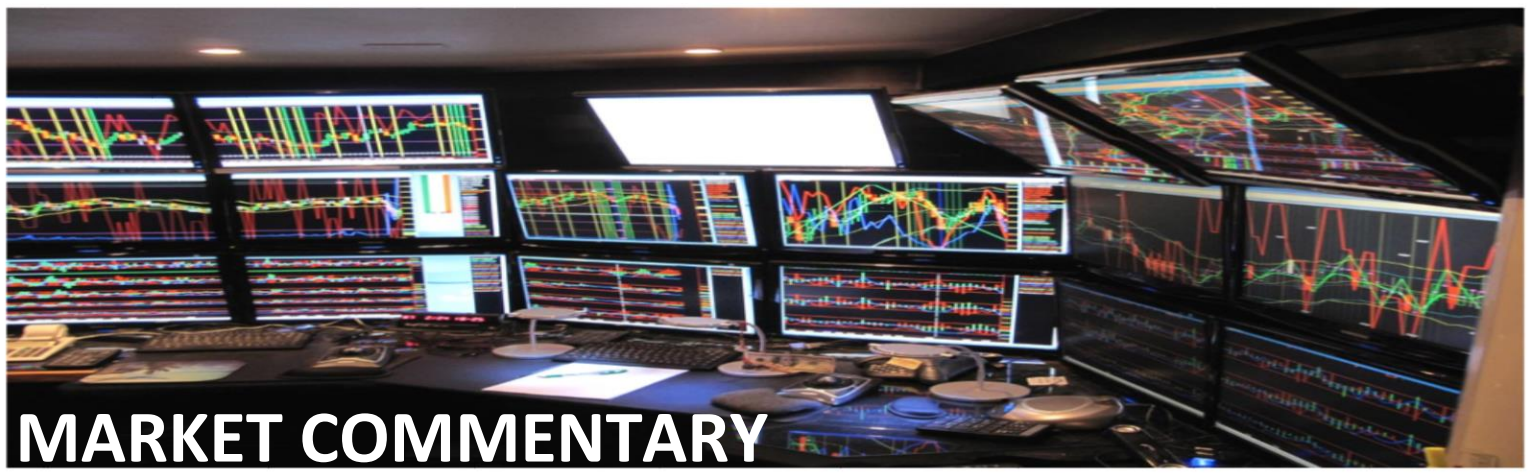


SUPPORT AND RESISTANCE

S3	S2	S1	Nifty	R1	R2	R3
10701	10791	10930	11020	11159	11249	11388

MOVING AVERAGE

MA20	MA50	MA100	MA200
10376	9863	9080	8540



In the week ended Friday, 2 February 2018, the Sensex lost 983.69 points or 2.73% to settle at 35,066.75, its lowest closing level since 16 January 2018. The Nifty 50 index lost 309.05 points or 2.79% to settle at 10,760.60, its lowest closing level since 16 January 2018.

The S&P BSE Mid-Cap index dropped 1266.49 points or 7.1% to settle at 16,574.70. The S&P BSE Small-Cap index dropped 1494.65 points or 7.73% to settle at 17,847.53. Both these indices underperformed the Sensex.

For the next week Nifty likely to trade in the range between 10701-11388.

STOCK AT 52 WEEK HIGH

SCRIPT	CMP
Kotak Mah. Bank	1,087.45
ABB India	1,678.10
Escorts	858.70
21st Century Mgt.	40.50
Raj Rayon Ind.	0.60

STOCK AT 52 WEEK LOW

SCRIPT	CMP
General Insuranc	729.90
Aditya Birla Capital	167.95
Power Finance Corp.	110.95
LIC Housing Finance	511.75
Cummins India	828.55

FII ACTIVITY

DATE	FIGURES IN CRORE
22/01	+1567.51
23/01	+1229.35
24/01	+776.42
25/01	+937.31
26/01	-
NET	+4510.59

DII ACTIVITY

DATE	FIGURES IN CRORE
22/01	-461.87
23/01	+169.03
24/01	-193.87
25/01	-965.67
26/01	-
NET	-1452.38

WEEKLY STOCK IDEA

SCRIPT	B/S	CMP	TARGET
TCS	B	3153	3300
TECHM	B	619	650
TTKHEALTCARE	B	951	1050
LT	S	1415	1350
MAANALU	B	141	160

VOLUME BREAKOUT STOCKS

SCRIPT	CMP
TTK Healthcare	944.55
DFM Foods	1691
Wheels India	2294.95
Apex Frozen Foods	696.95
Rangopal Polytex	7.36

Buy on dips & Sell on rise with Stop-loss of 3%



BOARD MEETING AND RESULTS THIS WEEK:

05 FEBRUARY:

- HUDCO, IFCI, LAOPALA, MAANALU, MANALIPETRO, MMFL, OMKARCHEM, PENINLEND, POLYCHEM, TATAMOTOR, TATAMTRDVR, TBZ, TCIFIN, TIMKEN, UJJIVAN, UNICHEMLAB, USHAMART

06 FEBRUARY:

- ADVENZYMES, APOLLOTYRE, BERGEPAIN, BIRLACABLE, CASTROIND, DISHTV, ESCORTSFIN, FRETAIL, GAMMONIND, GANDHITUBE, HEROMOTOCO, INTELISOFT, JACKSON, JSWENERGY, KAMATHOTEL, KPRMILL, LUPIN, OFSS, PNB, PRAJIND, RAMCOCEM, SHANTIGEAR, SIEMENS, TATACHEM, TNPETRO,

07 FEBRUARY:

- APTECH, AUROPHARMA, BGREENERGY, CIPLA, DALMIABH, DARJEELING, DIXON, EICHERMOT, EIDPARRY, FSL, GATI, GODREJAGRO, HEXAWARE, KAYA, KSCL, PRESTIGE, SHARP, SONATSOFTW, TFCILTD, TORNTPOWER, VOLTAS, VENKYS

08 FEBRUARY:

- ADLABS, ANDRABNK, BAJAJELEC, BHARATFORG, BHEL, BOMDYEING, BRIGADE, BUTTERFLY, CADILAC, DAAWAT, EROSMEDIA, ESKAY, EXCELCORP, GLEMNMARK, LALPATHLAB, PARAGMILK, RELCAPITAL, TATACOMM, TCI, TORNTPHARM, TVTODAY

09 FEBRUARY:

- APEX, ARISE, ASHIANABANKBARODA, BATAINDIA, BPCL, CAPACITE, CENTRALBK, DLINKINDIAM, GILLETE, GLOBALVECTR, HFCL, HINDPETRO, INDIACEM, JUMBO, M&M, MARICO, MFSL, MOIL, NATIONALALU, OIL, ONGC, RAMKYRATNAMANIRCF, SBINSJVN, SUNTV, SUZLON, TATASTEEL, UCOBANK, WATERBASE



WOMEN Desk



204 Amardarshan Building 3rd floor Saket Nagar , Indore-452018

Call: 0731-4797170-173 Mob: +91-9303172345 / Toll Free: 18001030059 / SMS: <INDIRA> to 56070

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